**INTEREST RATES MARKET NOTICE**

**Date: 4 July 2018**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ27”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 6 July 2018.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R75,000,000.00

**Total Amount Following Tap Issue** R 1,318,100,000.00

**Bond Code** FRJ27

**Nominal Issued** R 75,000,000.00

**Issue Price** 103.461%

**Coupon** 8.825% (3 Month JIBAR as at 25 April 2018 of 6.9% plus 192.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 January 2027

**Books Close Date(s)** 20 January, 20 April, 20 July, 20 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on19 January, 19 April, 19 July, 19 October

**Issue Date** 6 July 2018

**Date Convention** Following

**Interest Commencement Date** 3 February 2017

**First Interest Date** 25 April 2017

**ISIN No.** ZAG000141912

**Additional Information** Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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